

John Bellig  
CFP, CLU



Trumark Insurance & Financial Services, Inc.  
6685 Owens Drive  
Pleasanton, CA 94588  
Email: [jbellig@trumarkfinancial.com](mailto:jbellig@trumarkfinancial.com)  
Office: 925-648-5200  
Fax: 925-648-4747



### PROFESSIONAL PROFILE

A veteran of 40+ years in the insurance industry, John has developed successful regional and national marketing firms that have produced millions of dollars of life insurance, annuity and long-term care premium. John graduated from San Jose State University, received his Chartered Life Underwriter designation in 1977 and his Certified Financial Planner designation in 1984. John currently serves on the board PLAN (Professional Life Advisors Network) a national organization dedicated to point-of-sale work in financial institutions.

### EDUCATION

- San Jose State University
- Chartered Life Underwriter designation, 1977
- Certified Financial Planner designation, 1984