

## NUA ADVISORS, LLC



### Bridging the Gap between Traditional and Non-Traditional Investing

- Comprehensive wealth management services specializing in risk management, portfolio allocations, and true portfolio diversification through the balance of traditional and non-traditional investment strategies.
- Founded to meet the need for low and non-correlated assets in investment portfolios
- Utilizes Modern Portfolio Theory and provides guidance and insight on how to achieve independence from market volatility.

NUA Advisors, LLC is a fee-only independent Registered Investment Advisory Firm with experienced and knowledgeable professionals who provide portfolio diversification services for clients as well as other financial professionals that go beyond the traditional markets. NUA is unique in that their wealth managers have an extensive understanding of the regulatory and financial considerations involved in acquiring and holding non-traditional investments in a Self Directed Retirement Account (SDRA).

NUA's wealth managers specialize in managing a balanced portfolio of assets incorporating both traditional and non-traditional assets. NUA is able to do this through proper portfolio risk management and the incorporation of low

correlation assets. NUA's wealth managers are knowledgeable of the rules and regulations that govern the possible investment choices allowable inside an individual's retirement account. Examples of non-traditional investments include: real estate, private secured and unsecured notes, tax liens, farm animals, domain names, franchises/business, airspace rights and private ventures to name a few\*.

NUA's strategic and flexible investment strategies, combined with continued emphasis on risk management allows portfolios to withstand the volatility of the financial markets and provide the guidance required for clients to achieve their goals and dreams.

**415 CONGRESS ST. PORTLAND ME 04101 -- 394 LOWELL ST, SUITE 9 LEXINGTON, MA 02420  
(781) 218-2250**

**info@nuaadvisors.com – www.nuaadvisors.com**

NUA Advisors, LLC, an Independent Registered Investment Advisor

\* Not a solicitation, no advice provided