



24 November 2016

Dear Shareholder

Asset Resolution Limited (**ARL**) is pleased to announce that the company will commence its official listing on the National Stock Exchange of Australia (**NSX**) on 25 November 2016. ARL trading code is: **ASS**.

ARL shares will be officially quoted from the 28 November 2016. ARL currently has on issue 4,905,441 Ordinary Fully Paid Shares of which 3,870,655 Shares will be quote and 1,034,786 Shares held by directors and related parties will be escrowed for a period of 24 months.

The Company's AGM is being held on Saturday, 26 November 2016 at History House, 133 Macquarie Street, Sydney NSW 2000 at 10:00am AEDT and the directors hope to see you at the AGM.

Further information on ARL including the AGM Notice of Meeting and Audited Financial Statements can be found at [www.arlimited.com.au](http://www.arlimited.com.au).

For further information on your holdings is available via Link's website – Issuer name ARLI <https://investorcentre.linkmarketservices.com.au/Login/Login>

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Vicky Allinson', with a horizontal line extending to the right.

**Vicky Allinson FCCA, AGIA**

Company Secretary

Chief Financial Officer

Asset Resolution Limited

Email: [vicky.allinson@arlimited.com.au](mailto:vicky.allinson@arlimited.com.au)