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An experienced tax and estate planning attorney, Tom has provided legal and strategic advice in the course of his employment in the San Francisco office of PricewaterhouseCoopers LLP and LeBoeuf, Lamb, Greene & MacRae LLP. Subsequent to those positions, Tom worked as a Managing Director in a boutique investment banking firm specializing in distressed debt investments in China. Knowing that every client's goals and objectives are different, Tom offers a differentiated experience that is strategy and product neutral and is focused on aggressive client advocacy in order to achieve a "best in market" insurance solution.

EDUCATION

- Pepperdine University School of Law, Santa Clara, CA
JD, *cum laude*
- University of California, Los Angeles, CA
B.A. Business Economics