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Bill VanDewark, with over 20 years in financial services, is an insurance planning specialist and a valuable resource to Financial Advisors and their clients in the design and implementation of numerous advanced planning strategies. Bill began his career in Advanced Case Design and progressed over the years to Insurance Planning Specialist, SVP. He has extensive experience in estate, business succession, and charitable planning. With Bill's background, he can assist in leveraging and protecting the value of client assets using insurance solutions. Client attorneys and CPAs recognize Bill as a valued member of the overall planning team.

Bill served in the United States Air Force from 1991 to 1995. He is a registered representative with a Series 6 and 63 and has Life and Accident & Health licenses.