



**Buzz Smythe, MBA, CFP®**

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**Background & Experience**

Buzz began his career working for a large national manufacturing firm, which was followed by his time as President for his family's manufacturing business. At Dixon Wells, Buzz works directly with financial advisors, accountants, and legal professionals. He assists in bringing personal, business & estate planning strategies from concept to closure. The insurance solutions he provides are carrier- and product-neutral. Buzz also objectively analyzes the current marketplace and delivers optimum choices to clients. When appropriate, a team approach is utilized, and other professionals are included to provide a holistic view. Buzz has helped develop and close both simple and complex wealth transfer cases, as well as guided the implementation of important plans for business owners, key employees, and families.

Buzz is a Certified Financial Planner and holds a life, accident and health license. He is also Series 6, 63 and 7 registered.

**Certifications & Education**

- The Citadel, Charleston, SC - B.A. Modern Languages
- Clemson-Furman University, Greenville, SC - MBA
- The American College, Bryn Mawr, PA - Certified Financial Planner