



James P. Cahill
CLU

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James P. Cahill, CLU, is a 40-year veteran of the assisted-sale, brokerage life market place in the Greater Chicago area. His career has included a 22-year association as a branch manager and senior account executive with Hartford Life, earning top national office and top national account executive designations; while qualifying for award-conference level in 20 of those 22 years. Jim's value proposition is a simple one. His goal is to offer thorough and cost-effective solutions to both existing and prospective personal and business clients of financial advisors, independent agents, and attorneys. As an independent resource, Jim can bring a variety of carrier components as part of a given set of recommendations. His firm's areas of specialty include:

- Life insurance consulting, analysis, and implementation for individuals and families
- Business succession and executive benefits funding for closely held business owners
- Wealth transfer strategies to minimize estate and gift taxes
- Education, assessment, and restructure of existing life insurance portfolios
- Access to impaired-risk life insurance underwriting markets

Jim is a member of the Society of Financial Service Professionals and the Chicago Estate Planning Council. He holds an Illinois state insurance license as well as FINRA Series 6, 63, and 24. Jim is married and resides in west suburban Chicago; and enjoys spending time with his four children and seven grandchildren. His hobbies include golf, biking and coaching youth basketball. He was formerly an assistant coach on three state high school championship teams.