



**Chad Thacker, CLU®**

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**Background & Experience**

Known for his solutions-based, high-touch approach, Chad Thacker delivers valuable expertise in developing and executing business plans that revolve around creating new life insurance opportunities. After starting his career in retail for an insurance firm in 2007, he soon moved on to general agency space at Phoenix Life within the next year.

Chad's career in the financial services industry has seen him awarded numerous accolades; in the last eight consecutive years, he earned a place among the top ten point of sale professionals for Wells Fargo, and even landed in the top three for three of those years. Many advisors who work with him not only see an increase in revenue, but also learn how to present their clients with comprehensive wealth protection and transfer planning while remaining focused on their core practices.

Chad earned his Chartered Life Underwriter designation from the American College. He places his highest priority on learning to better serve those with whom he has the privilege of working. He and his family currently reside in McKinney, TX and are active members of their church.

**Certifications & Education**

- Chartered Life Underwriter, CLU®