



Patrick Corley

Independent Planners Group
20645 North Pima Road, Suite 150
Scottsdale, AZ 85255-5597
Email: Pcorley@ipg-us.com
Phone: 480-488-0599

As Relationship Manager at Independent Planners Group, Scottsdale, Arizona, Patrick brings the experiences of his 30-year career as a corporate professional to educate, consult and guide Financial Advisors and insurance professionals through the landscape of insurance planning solutions. Patrick emphasizes that a strong advisor-client relationship is rarely about a product, but rather the underlying client values and belief system that drive a client need. Joining a major U.S. life insurance carrier in 2007, in the retail agency channel, Patrick demonstrated a decade of measurable sales and sales management success by being able to leverage and unite a vast network of personal and professional relationships and relating well to people of diverse backgrounds and status.

As a registered representative with a high proficiency in life insurance instruments, Patrick is also a regional voice in educating the community on planning matters of Long Term Care. During 2015-2016, with much dedication and course work Patrick completed the graduate level courses through the American College of Financial Services to receive the certification for Transferring Assets in Closely Held Family Business.

Patrick lives in Cave Creek, AZ with his MLB-obsessed son Aidan. In 2018, Patrick competed in 3 individual swimming events at the US Senior Olympic swimming national qualifier and qualified for the 2019 national senior Olympic event. He is from St. Louis, MO, and enjoys visiting his large Corley family.

EDUCATION

- Benedictine College, Atchison, KS
- La Javeriana de Cali, Cali Colombia
B.S., Spanish as a Second Language