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Rob has been in the Life & Disability Insurance business for over 30 years. He has both retail and wholesale experience with the nation's largest insurance carriers including Principal, Prudential and AIG. His specialty is helping both independent and wirehouse advisers with disability Insurance at point of sale. Rob is an expert in working with financial advisors and their clients to identify root concerns and help develop plans to address their challenges.

Rob has a FINRA Series 63 and Series 7. He lives in San Clemente, California where he enjoys surfing and golf.

EDUCATION

- University of Southern California, Los Angeles, CA
BA, International Relations
- The American College of Financial Services