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Background & Experience

With over 20 years of experience in the financial services industry, John provides financial consultants with unmatched insurance knowledge and support. John has extensive experience in large case design, business succession planning, and estate planning. He eagerly shares his talents and experience with financial consultants to help them identify and seize opportunities to expand and grow their businesses. John holds Series 6 and 63 registrations.

Certifications & Education

- University of Colorado, Denver, CO - B.A. Economics, 1989
- American College, Bryn Mawr, PA - Chartered Life Underwriter®, 1999