



**Jon Allen, CLTC**

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**Background & Experience**

An experienced professional with over 19 years in the insurance industry, Jon combines his knowledge in underwriting, risk management and employee benefits to provide advanced insurance planning to clients of financial advisors and insurance professionals throughout the Bay Area. Jon has served as a risk management consultant for specific projects and written many articles on risk management and underwriting for Consumer Reports and various medical impairment associations. With expertise extending to the business market; including group long-term care and employee benefits, Jon is adept at providing advanced planning to owners of small to medium-sized businesses.