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Brian is Vice President at Comprehensive Planning, Inc., an independent insurance Brokerage General Agency. Brian specializes in disability and life insurance. He has been in the insurance industry since 1977. Brian assists financial advisors in product design and carrier selection for personal and business insurance cases.

Comprehensive Planning represents multiple highly rated and competitively priced disability carriers and has a 20 year track record working point-of-sale with financial advisors. Brian currently holds a Life and Health License.

**EDUCATION**

- Oakland University, Rochester, Michigan  
B.S. Management, 1977
- American College, Bryn Mawr, Pennsylvania  
Chartered Life Underwriter. 1982