



Michael Marciano, CLU, ChFC

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Michael Marciano has 13 years of financial services experience, specializing in connecting generations through wealth preservation and transfer. Expertise includes providing sophisticated strategies for high net worth families, executives, business owners, and their professional advisors in the areas of wealth preservation and transfer, business continuation and charitable planning.

Prior to joining BKA Financial, Michael was at Bank of America Merrill Lynch for 9 years. Most recently held the title of Insurance Specialist where he was the product knowledge expert in North & South Carolina working with financial advisors and their clients regarding their insurance planning needs.

Michael lives in Raleigh, NC with his wife Monica and two children.

EDUCATION

- Thomas Edison University
BA/BS degree in Finance
- The American College
CLU & ChFC designations