



Alvin McGill

BKA Financial, LLC
Corporate Office
244 W. Water Street, Suite 200
Elmira, NY 14901
Email: amcgill@bkafinancial.com
Office: 206-447-2129
Cell: 206-305-4767

Alvin McGill, an insurance planning specialist with over 24 years of financial services experience, is a valuable resource to Financial Advisors and their Clients for designing and implementing numerous advanced planning strategies. Alvin was one of the founding members of The Private Wealth Management group for a Fortune 500 company, earning him Presidential and Chairman Club recognition for his attention to client centered solutions. He teaches continuing education classes for the financial community. Previously, Alvin served as an Estate Planning Specialist with Time Financial and as an Insurance Planning Specialist with The Hartford. Alvin uses his experience in estate planning, business succession planning, and charitable planning to help clients leverage and protect the value of their assets with insurance solutions. Attorneys and CPAs recognize him as a valued member of any planning team.

Alvin has been a member of the non-profit planning community in Seattle since 1994. He has helped create several private and public charitable entities as legacy planning strategies for high net worth clients. Alvin's designations include Life, Health, Accident, FINRA Series 6, 7, 22, and 63.