



Robin Robertson

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Robin Robertson is a 30-year veteran of consulting and collaborating with the advisory teams of high-net-worth clients and businesses to determine when and to what degree financial strategies can create, enhance, protect and preserve income and wealth. All recommendations are made as part of an overall financial management and wealth transfer plan. All plans are designed to meet the goals, dreams and needs of each individual, business and family with whom she works.

Robin provides independent and objective solutions to those who draw upon her expertise. With the team, she reviews the specific goals of the client, the range of options for reaching those goals, with a thorough cost/benefit analysis of each. It is then that she can help design and implement creative solutions to business, personal and investment concerns. Taking the time to explore all the options available in this market and analyzing the feasibility of each idea is the standard and not the exception.

Robin splits her time between California and Idaho where she golfs, skis, fishes, hikes and reads in her spare time.

EDUCATION

- Oregon State University