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David specializes in helping successful, client-focused advisors maximize their clients' retirement incomes and family legacies. Prior to joining FSG, David enjoyed a successful career in wholesale distribution and sales leadership at John Hancock Financial Services. He began his career with Kemper Funds, where he worked with advisors and their clients in both service and sales capacities.

David lives with his wife, Peggy, and three children, Ben, Nora and Maisie, in Wilmette, IL.