



Gregg B. Shaffer

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Company started in 1999, primary focus is product knowledge, marketing support, and point of sale assistance for wirehouse broker dealers. Past and current clients include Stifel Nicolas, D. A. Davidson, UBS, RBC Dain, Piper, & Wells Fargo. Operates general agency for other independent life producers. Competency includes life and long term care.

Series 7 & 66, life and health licenses in multiple states.

For 20 years prior, work included domestic, international oil and gas and mining with a primary focus on acquisitions.

Living in western Montana with his wife Judy, one son in graduate school at New York University. Gregg was on the local school board for 6 years, president for 5, and past president and officer of the local Mission Valley Chapter of Pheasants Forever. Judy is involved in PEO and an officer of this women's philanthropic organization. Bike riding

EDUCATION

- University of Colorado, Boulder CO, BS Business 1979
- Colorado School of Mines, Golden CO, MS Economics 1991