



## **Chris Steffl**

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Chris began his financial services career in 2001 with RBC Dain Rauscher Private Client Group. At RBC, Chris specialized in risk management optimization education and training involving estate planning, wealth transfer, complex/large cases and business insurance. His primary role was to collaborate with financial advisors to present and execute holistic risk management planning solutions for high net worth clients.

Chris has held multiple positions that have led to his overall understanding of the insurance marketplace. His responsibilities have included education and process training for Financial Institutions and Advisor Groups to rollout life insurance, disability, asset based LTC and annuities.

Chris and his wife Tanya spend their spare time chasing their two active children Ashton and Piper.

### **EDUCATION**

- University of Minnesota, Carson School of Management  
Bachelor's Degree in Finance