



**Dan Wice**

American Business  
45 West 45<sup>th</sup> Street, 15<sup>th</sup> floor  
New York, NY 10036  
Email: [dwice@americanbusiness.com](mailto:dwice@americanbusiness.com)  
Phone: 212-359-4386  
Cell: 914-494-7929  
Fax: 212-944--1281

Dan has successfully worked with Financial Advisors, CPAs, Trust & Estate Attorneys and Property & Casualty firms over the last 21 years as a part of a team providing Estate Planning, Retirement Planning and Advanced Life Insurance Design services. Dan helps guide their clients through these complex processes and provides insightful solutions in the areas of; Estate Conservation, Estate Tax Mitigation, Legacy Planning and Wealth Transfer. Before joining American Business, Dan was a member of New Providence Financial as an Insurance and Financial Services Associate. Dan was previously with Prudential Financial as the Director Sales Training and was Director of Education with Manulife – John Hancock.

Dan is married to Stephanie and they have three children, Olivia, Sophia and Timothy as well as three dogs. Dan enjoys watching his kids play soccer, lacrosse, and tennis and is active in tennis, hockey, softball, and mountain bike riding. He is very involved with the local school system serving as trustee on the Board of Education.

**EDUCATION**

- College Clark University Worcester, MA  
BA, Economics