



Kevin Bunkin, CLU®, ChFC®, CFP®

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Mr. Bunkin worked in the financial services industry since 2000. He has advised his clients on a variety of topics including: Corporate financing, estate and succession planning, insurance, qualified & nonqualified plans and capital preservation strategies.

Mr. Bunkin specializes working on cases where life and disability insurance may be viable options. Such cases include the following:

- Executive Compensation Plans
- Wealth Accumulation Strategies
- Wealth Distribution / Tax Efficient Strategies

Mr. Bunkin and his family regularly volunteer at a men's homeless shelter in Philadelphia, Pennsylvania tutoring, serving meals, and sorting clothing for their thrift shop. They also travel on short-term mission trips working with the poor to improve their living conditions by supporting basic medical care, education, spiritual development, and job training.

Mr. Bunkin earned various insurance and financial planning designations through The American College in Bryn Mawr, Pennsylvania.

Education

- Millersville University, Millersville, Pennsylvania, B. S. Business Management, 1996
- Widener University, Chester, Pennsylvania, M.A. Education, 1999
- The American College, Bryn Mawr, Pennsylvania, CLU®, ChFC®, & CFP®