



Spicewood Energy Management, LLC Announces Close of Private Drilling Fund

FOR IMMEDIATE RELEASE

SEM, which was formed to manage oil and gas investments through multiple limited partnerships, announces the close of a year-end oil and gas drilling fund on December 30, 2013.

January 23, 2014 (Spicewood, Texas USA)- Spicewood Energy Management, LLC (SEM) would like to formally announce the closing of Spicewood Energy Fund II, LP (SEFII). At the request of several private partners, SEM formed and closed this year-end, IDC structured drilling fund on December 30, 2013.

SEFII was created to participate in non-operated oil and gas wells throughout Texas and Louisiana. All working interest will be in wells that are drilled in time to qualify for tax benefits in the 2013 calendar year. "We are still in full stride raising capital for Spicewood Energy Fund I, LP, but at the request of several private partners who were seeking quick year-end tax minimization strategies, we formed SEFII which will serve to provide them with an 80%-90% IDC tax write off for 2013 along with 15% tax free income," stated Waylan Johnson, President of SEM.

Mr. Johnson further stated, "It was quite encouraging when we went to the market place, utilizing some of our long standing relationships with other well-known oil and gas companies, the quality of drilling deals we were able to acquire for this fund. I believe we have created a nice diversified portfolio of oil and gas properties for our partners."

SEFII has allocated drilling funds in multiple prospects and expects to start reporting results within the next 60 days.

For further information regarding topics discussed in this article, please contact Spicewood Energy Management, LLC via their Investor Relations Department: (512) 610-0552 or visit www.SpicewoodEnergy.com where you can join the SEM (corporate) Mailing List and receive up to date information on SEM activities, including all SEM Press Releases.

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About SEM

Spicewood Energy Management, LLC (SEM) is a Texas based oil and gas company that has offices located in Spicewood, Texas and Port Aransas, Texas. SEM will manage oil and gas investments through multiple limited partnerships, which will be formed in the state of Texas and filed pursuant to Blue-Sky filings. SEM announced the formation of its first partnership, the Spicewood Energy Fund I, LP (SEF1) in February 2012.

SEF1 provides investors the opportunity to largely diversify their portfolio by investing in a Limited Partnership which will engage in all aspects of oil and gas exploration, development and production. SEF1 is structured so that within a single investment, an investor will have the ability to acquire working interest in drilling projects, producing mineral interest and proprietary seismic data as well as develop leasehold acreage, pipelines, gas gathering processing systems, and commercial salt water disposal, all at a ground floor entry point.

Duff & Phelps, a leading global financial advisory and investment banking firm, has completed an independent due diligence report on SEM and SEMF1. This comprehensive research report is available to RIA and family office due diligence analysts.

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