



Spicewood Energy Management, LLC. (SEM) Announces Exploration Agreement With Marlin Energy

FOR IMMEDIATE RELEASE

SEM, which was formed to manage oil and gas investments through multiple limited partnerships, announces that its affiliate operating company, Spicewood Operating Company, LLC., will execute an Exploration Agreement with Marlin Energy, out of Lafayette, LA.

October 10, 2013 (Spicewood, Texas USA)- Spicewood Energy Management, LLC (SEM) announced today that its affiliate operating company, Spicewood Operating Company, LLC (SOC) will execute an Exploration Agreement with Marlin Energy out of Lafayette, LA next week.

“The Exploration Agreement with Marlin Energy will allow our team of geologists and engineers to work a 65 square mile 3D data set in Wharton County, Texas which will generate shallow oil prospects for the Spicewood Energy Fund I, LP” stated Waylan Johnson, President of SEM. SEM is the Managing Partner for Spicewood Energy Fund I, LP (SEF1) and SOC, along with Resaca Resources, LLC, is positioned to operate wells on behalf of the Fund.

Mr. Johnson further stated, “Marlin has already identified more than a dozen prospects from such data that SOC will now work on finalizing and potentially drilling. Furthermore, we have chosen to move forward with this particular data set because of our extensive knowledge of the area and the historic well information we currently have. This is the first significant contract that will immediately add value to SEF1.”

On behalf of SEM and SEF1, SOC will utilize these prospects as some of the first projects to develop and take to market, selling down interest to Industry Partners. SEM is currently negotiating several other positions in projects located throughout the Upper Gulf coast, north central and south Texas areas.

For further information regarding topics discussed in this article, please contact Spicewood Energy Management, LLC via their Investor Relations Department: (512) 610-0552 or visit www.SpicewoodEnergy.com where you can join the SEM (corporate) Mailing List and receive up to date information on SEM activities, including all SEM Press Releases.

Emails may be directed to Info@SpicewoodEnergy.com

About SEM

Spicewood Energy Management, LLC (SEM) is a Texas based oil and gas company that has offices located in Spicewood, Texas and Port Aransas, Texas. SEM will manage oil and gas investments through multiple limited partnerships, which will be formed in the state of Texas and filed pursuant to Blue-Sky filings. SEM announced the formation of its first partnership, the Spicewood Energy Fund I, LP (SEF1) in February 2012.

SEF1 provides investors the opportunity to largely diversify their portfolio by investing in a Limited Partnership which will engage in all aspects of oil and gas exploration, development and production. SEFI is

structured so that within a single investment, an investor will have the ability to acquire working interest in drilling projects, producing mineral interest and proprietary seismic data as well as develop leasehold acreage, pipelines, gas gathering processing systems, and commercial salt water disposal, all at a ground floor entry point.

Duff & Phelps, a leading global financial advisory and investment banking firm, has completed an independent due diligence report on SEM and SEMF1. This comprehensive research report is available to RIA and family office due diligence analysts.

Disclaimer: This release/announcement/document is neither an advertisement, an offer to sell, nor a solicitation of an offer to buy securities. Units or participations of SEM or Spicewood Energy Fund 1, LP (SEM). This release/document contains certain statements, estimates, and forecasts with respect to future performance and events. All statements other than statements of historical fact included in this release/announcement/document, a Memorandum, or the SEM website, including, but not limited to, statements regarding future performance of events, are forward-looking statements. All such forward-looking statements are based on various underlying assumptions and expectations and are subject to risks and uncertainties which could cause actual events to differ materially from those expressed in the forward-looking statements. As a result, there can be no assurance that the forward-looking statements included in this release/document, a Memorandum, or the SEM Website will prove to be accurate or correct. In light of these risks, uncertainties and assumptions, the future performance or events described in the forward-looking statements in this release/document, a Memorandum, or the SEM Website might not occur. Accordingly, investors should not rely upon forward-looking statements or historical performance as a prediction or indicator of actual or future results. Also, Spicewood Energy Fund 1, LP., its officers, principals, employees, agents, subsidiaries, affiliates and consultants, and the other parties, investors, and partners involved in any properties, programs and SEM activities have conflicts of interests. The price received for the oil and natural gas produced from any investments, activities, properties may be less than quoted NYMEX prices at any given times. SEM does not undertake any obligation to update any forward-looking statements, facts or other information, whether as a result of new information, future events, subsequent circumstances or otherwise. Information herein is not intended to be any form of solicitation. Information found on this page is neither an offer to buy or sell securities or other investments.