



8 November 2017

The Manager
Company Announcement Office
NSX
Level 2, 117 Scott Street
Newcastle NSW 2300

Dear Sir/Madam

POSSIBLE DIVIDEND FROM OCTAVIAR LIQUIDATION

Asset Resolution Ltd (ASS or the Company) has been notified by the Liquidator of Octaviar Limited that a dividend is expected to be distributed in January 2018.

The Board notes that part of the Company's claim in the Octaviar group liquidation remains subject to adjudication, and that there are other unadjudicated claims. This means that the Company's share of any dividend remains uncertain.

The Company will inform the market as soon as there is greater clarity about the amount of money, if any, that will be received as a dividend from the liquidation.

For further information please contact ARL's company secretary, Vicky Allinson on 08 8423 0170 or email vicky.allinson@arlimited.com.au.

Yours sincerely

Vicky Allinson FCCA, AGIA
Company Secretary