



## Mountain West Insurance & Financial Services, LLC

Two Rivers Park Plaza, 201 Centennial, 4th Floor  
Glenwood Springs, CO 81601  
(800) 255-6390 Toll Free  
(970) 945-9111 Office  
www.mtnwst.com

**January 12<sup>th</sup>, 2022**

**Insurance Ready Reference for**

### **Terrace Homeowners Association B, Inc.**

**Please retain this form in your insurance file along with your policy.**

Thank you for choosing Mountain West Insurance for your Community Association Master Insurance Policy. To provide the best possible service to the unit owners, we ask that you review and observe the following procedures regarding coverage, claim reporting and certificates of insurance.

Retain this form for future reference with the actual policy to answer any questions that may arise. Coverage questions should be referred to Mountain West Insurance. It is preferred that the property manager or a board member makes contact.

Please provide a copy of the Association Insurance Summary, a certificate of insurance, and a copy of the association declarations and bylaws to each unit owner.

#### **Your Mountain West Team**

Producer: Meghan Wilson, CIC  
Commercial Account Executive: Ileana Jenkins  
Commercial Account Manager: Joe Stewart  
Claims Advocates: [claims@mtnwst.com](mailto:claims@mtnwst.com)  
Phone: 970-945-9111  
Toll Free: 800-255-6390  
Fax: 970-945-2350

#### **Claim Reporting**

Report all claims promptly via email to [claims@mtnwst.com](mailto:claims@mtnwst.com)

#### **Certificates**

All requests for certificates of insurance for lending purposes must be emailed [assncert@mtnwst.com](mailto:assncert@mtnwst.com) or faxed to our office and must include the full name, physical address and complete mortgagee clause for each owner. Blank certificates may not be issued under any circumstance.

#### **Coverage**

Please reference the following pages for a summary of all insurance policies written through Mountain West Insurance.

**This notice is furnished to you in accordance with Colorado Revised Statute 38-33.3-209.4 (2) (f)**



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**January 12<sup>th</sup>, 2020**

**Insurance Summary for**

### **Terrace Homeowners Association B, Inc.**

#### **Package Policy**

Carrier: Travelers  
Policy #: 6604250X409  
Policy Term: 02/01/2022 to 02/01/2023  
General Liability: \$1,000,000 per occurrence / \$2,000,000 aggregate  
Medical Payments: \$5,000 per person

#### **Directors and Officers Liability**

Carrier: Travelers  
Policy #: 6604250X409  
Policy Term: 02/01/2022 to 02/01/2023  
Limit: \$1,000,000 per occurrence / aggregate  
Deductible: \$0

#### **Fidelity**

Carrier: Travelers  
Policy #: 6604250X409  
Policy Term: 02/01/2022 to 02/01/2023  
Employee Dishonesty Limit: \$200,000  
Forgery or Alteration Limit: \$200,000  
Deductible: \$0

#### **Umbrella Liability**

Carrier: Travelers  
Policy #: CUP4252X311  
Policy Term: 02/01/2022 to 02/01/2023  
Limit: \$1,000,000 per occurrence / aggregate  
Retention: \$5,000

#### **Disclaimer**

This is only a summary of the insurance policies written through Mountain West Insurance & Financial Services, LLC for Terrace Homeowners Association B, Inc. Please consult the actual policies for complete coverage, limits, endorsements and exclusions.